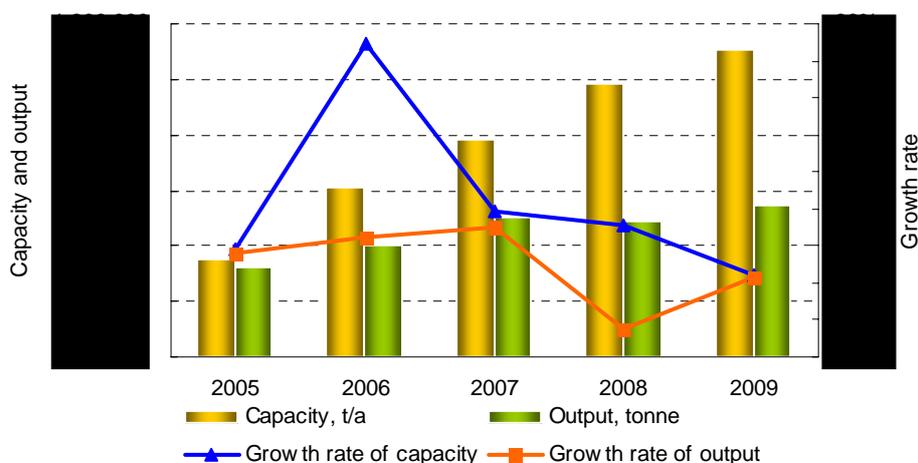


Note: Key data/information in this sample is hidden, while in the report it is not.

3 Current production situation of aniline in China

In recent years, China's aniline production has maintained a strong growth, thanks to great demand from downstream industries, especially MDI and rubber ingredients. As of Oct. 2010, there have been mainly 25 aniline producers in China, with total capacity of XXt/a. The CAGR of aniline output was XX% from 2005 to 2009. And China has been the largest aniline producer around the world.

Figure 3-1 Capacity and output of aniline and their growth rate in China, 2005–2009



Note: Aniline capacity here includes the aniline capacity of MDI producers, but output here excludes that of the MDI producers.

Source: CCM International

Table 3-1 Capacity expansion situation of producers, 2009–Oct. 2010

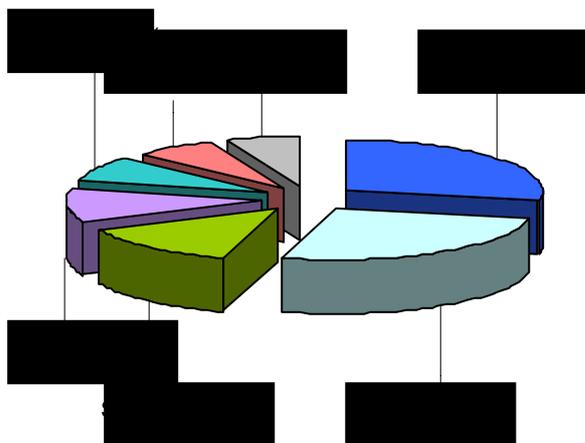
Company	Province	Expansion capacity, t/a	Launch time
XX	Jilin	XX	XX
XX	XX	XX	March 2010
Total		XX	

Source: CCM International

In 2010, expansion of aniline production facilities with the capacity XXt/a are under construction in China according to the current plans of some enterprises.

3.1 Geographical distribution of aniline production

Figure 3.1-1 Geographical distribution of aniline production in China, by capacity, 2009



Source: CCM International

3.4 Situation of producers

Table 3.4-1 Status for 27 aniline producers in China, as of Oct. 2010

Status	Active producers	Idle producers	Stopped producers	Total
Quantity	XX	0	2	XX

Table 3.4-2 Production concentration of aniline in China, 2009 and Oct. 2010

Classification Year	Top 3 companies		Top 5 companies		Top 10 companies		Total, t/a
	Capacity, t/a	Percentage	Capacity, t/a	Percentage	Capacity, t/a	Percentage	
2009	XX	XX	XX	XX	1,290,000	XX	XX
Oct. 2010	720,000	XX	XX	57.67%	XX	XX	XX

Source: CCM International

The production of aniline is mainly dominated by large-scale producers. And the industrial concentration of China's aniline production is increasing.

Table 3.4-3 Key active aniline producers in China, as of Oct. 2010

No.	Name	Abbreviation	Location	Capacity 2008, t/a	Capacity 2009, t/a	Capacity 2010, t/a
1	XX	XX	Shanghai	XX	280,000	XX
2	Sinopec Nanjing Chemical Industry Co., Ltd.	Nanjing Chemical	Jiangsu	XX	XX	XX
3	XX	XX	XX	XX	XX	180,000

4	Shanghai Lianheng Isocyanate Co., Ltd.	SLIC	Shanghai	160,000	XX	XX
5	XX	XX	XX	XX	XX	135,000
6	XX	XX	XX	135,000	XX	XX
7	Hebei Jiheng Group Phosphate Fertilizer Co., Ltd.	Hebei Jiheng	Hebei	80,000	XX	XX
8	Shandong Jinling Chemical Co., Ltd.	Shandong Jinling	Shandong	XX	60,000	XX
9	XX	XX	XX	50,000	XX	XX
10	Shandong Zhangqiu Riyue Chemical Co., Ltd.	Shandong Riyue	Shandong	XX	50,000	XX
11	XX	XX	XX	XX	XX	50,000
12	XX	XX	Shandong	40,000	XX	XX
Total		-	-	XX	XX	XX

Source: CCM International